

Interest Remittance

Details of Bank Account (Sole/First Applicant) :

Account Number : Bank :

Branch : IFSC Code :

Status of Sole/First Applicant :	
<input type="checkbox"/> Individual	<input type="checkbox"/> Company
<input type="checkbox"/> Trust	<input type="checkbox"/> Other

On Redemption Please pay the proceeds to :
<input type="checkbox"/> Former or Survivor

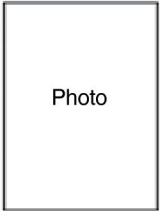
TDS :
<input type="checkbox"/> Not to be deducted (Form 15H/15G en-closed)
<input type="checkbox"/> To be deducted PAN Card No.....

Signature
Sole/First Applicant.....
Second Applicant.....
Third Applicant.....

**From No. SH-13
Nomination Form**

(Pursuant to section 72 of the companies Act, 2013 and rule 19(1) of the Companies
(Share Capital And Debentures) Rules 2014)

TO
KADANTHOTTU FINANCE PVT.LTD
KADANTHOTTU TOWER, BYPASS ROAD
CHANGANACHERRY PIN - 686101
PHONE NO - 0481 - 2420445



I the applicant(s) of the secured non-convertible Debenture wish to make nomination and do hereby nominate the following persons in whom shall vest, all the rights in respect of such securities in the event of my/our death.

(1) PARTICULARS OF NOMINEE/S-

- | | |
|--------------------------------------|--|
| (a) Name: | (b) Date Of Birth: |
| (c) Father's/Mother's/spouse's name: | (d) Occupation: |
| (e) Address: | (f) Phone: |
| (g) E-mail id: | (h) Relationship with the security holder: |

(3) IN CASE NOMINEE IS A MINOR-

- | | |
|-----------------------|---------------------------------|
| (a) Date Of Birth: | (b) Date of attaining majority: |
| (c) Name of guardian: | (d) Address of guardian: |

Signature of the Nominee

Signature of the applicant(s)

* ID proof of the nominee to be compulsory attached

(FOR OFFICE USE)

Date of Receipt of Application.....Date of Realization of Payment

Acknowledgement No.Bond No.....

Interest % applicable..... Monthly Interest Amount (if opted for).....

Date of redemption.....Ledger folio No.....

Checked by.....

Authorised Signature

INSTRUCTIONS TO APPLICANTS

WHO CAN APPLY :

Individuals, Partnership Firms (in the name of the partners only) HUF, Joint Stock Companies and Trusts with Resident Indian Status can apply for these debentures. In case of minors, the debentures can be subscribed and held only by natural guardians. Individuals shall comply with the applicable KYC norms and the other applicants shall provide the following additional documents.

1. In the case of corporate bodies, the following documents shall be produced for investing in the Debentures"
 - a) Board resolution of the company to invest in the Debentures.
 - b) Person authorised to sign documents on behalf of the company including transfer.
 - c) Certified copy of the memorandum and articles of association and copy of the PAN card for the company.
2. In the case of partnership firms, the following documents should be produced for investing in the Debentures :
 - a) Certified copy of the partnership deed.
 - b) Authorisation given to the managing partner/partner/partners for investing in the Debentures in his own name, signed by all partners.
 - c) Copy of the PAN card.
3. In the case of HUF :
 - a) Application is made by the Kartha.
 - b) Copy of PAN card of Kartha.

HOW TO APPLY

1. Application forms must be completed in full. Block Letters in English. All the columns to be filled properly.
2. Signature should be made in English or in any of the Indian languages. Thumb impressions must be attested by an authorised official of the Company or by a Magistrate/Notary Public under his/her official seal.
3. Application form duly completed in all respects must be lodged at the Registered Office of the company or at the Branches as per address given in the information Memorandum. Cheque(s) Demand Drafts should be drawn in favour of "KADANTHOTTU FINANCE PVT.LTD"and crossed "A/C Payee only"
4. Application forms can be submitted to the Branches of "KADANTHOTTU FINANCE PVT.LTD"

Important Terms and Conditions for Subscription of NCD

1. **Terms of Issue** : The issue of NCDs shall be guided by the accompanying term sheet and the Information Memorandum.
2. **Mode of Payment** : The application money shall be paid to KADANTHOTTU FINANCE PVT.LTD by an account payee cheque or by crediting to its account by RTGS/NEFT etc.
3. **Payment of interest and Redemption proceeds** : Interest will be paid on application money from the date of receipt of cheque to the date immediately proceeding the date of allotment and will be paid within 15 days of allotment. Monthly interest and the redemption proceeds will be credited to the bank account of the applicant electronically and in the case the bank particulars are not properly updated, payment will be by an account payee cheque.
4. **KYC Compliance** : All individual applicants shall submit along with the application proof of their identify and of address and in case of non-individual applicants such other additional documents required by the company from time to time.
5. **PAN CARD** : Copy of the PAN card is compulsory.
6. **Foreclosure** : NCDs cannot be redeemed before its maturity and will be guided by The Terms Sheet and of the information memorandum.
7. **Nomination** : Only one nominee will be entertained at a time. Where NCD is held in the joint names, the nomination shall be jointly made and the nominee will be entitled to the redemption proceeds or the interest only if all the joint holders are not alive at the relevant time. Company reserves the right to demand certified copies of death certificate, any indemnity from the nominees or of the joint holders while paying the redemption proceeds or the interest on the demise of all or any holders of NCDs.

8. Transfer and transmission : NCDs are transferable by way of endorsement and delivery. However, no formal market exists for trading in these NCDs being an unlisted instrument and company is not under any obligation to arrange for a transferee or transferee. To transfer NCDs the transfer deeds in the prescribed form shall be submitted to the company. If the transfer is not intimated to the company at least 30 days in advance of the due date of interest or of redemption the payment will be made to the registered holder as per the company record. Transmission of NCDs will be on production of relevant documents of title and the NCD holders shall approach the company for further details.”

9. Lien : NCDs can be offered as security and the company will at its discretion accept request for marking lien on NCDs. The application shall be made in the prescribed form. The operation of lien shall be subject to the terms of the company as provided in the information memorandum.

10. Security and Creation of Charge : Debenture shall be secured by a floating charge in favour of Trustees of debenture holders on the gold loan, HP, and other receivables and other un encumbered current assets of the company and the charge will be registered with the Registrar of Companies as per the statutory provisions.

11. TDS : tax will be deducted from the payment of interest on application money as well as of the debenture where the interest payment for a financial year exceeds the threshold limit. However, applicants may submit declarations in the prescribed form (15G/15H) for exemptions from the deduction of tax.

12. Loss of Certificate : If the original certificate is lost, or defaced, the company will issue a duplicate certificate subject to such documentation and indemnity as may be decided by the company from time to time.

13. Discharge of Certificate and its validity: NCDs holders shall surrender the NCD certificate duly discharged by all joint holders at least 15 days before the date of redemption of the NCD. However, in cases where the certificates are not so' discharged and the company has credited the redemption proceeds in respect of the NCDs comprised in a certificate to the bank account of the holder or an account payee cheque is issued, such certificates will be invalid and un enforceable after the date of redemption. The holder shall not raise any claim on the company merely on the ground that he is in possession of such certificate.

14. Intimation of changes : company shall not be responsible for any loss or damages happened to the NCD holders due to any change in their address or bank particulars or any other relevant information if the change are not informed to the company at least 15 days in advance of the due date for payment of interest or a redemption.

15. Company's obligations under the NCDs shall, at all times be subject to any statutory changes or as per the directions of Ministry of Corporate Affairs, Securities and Exchange Board of India, Reserve Bank of India or of the Central Government or State Government during the tenure of the NCDs.

16. The terms and conditions mentioned above are not exhaustive, to read and understand the full text kindly refer to the information Memorandum of this issue or contact the company.

DECLARATION OF APPLICANT :

1. I/We hereby declare that all the information furnished above is correct and complete and shall duly inform the company changes. (if any, on them).
2. I/We declare that I/We had carefully read and understood the information Memorandum for the issue of Secured, Non Convertible, Redeemable Debentures under Private Placements.
3. I/We understand that the Debentures are for a fixed term with a minimum maturity period as specified in terms of issue and it cannot be Redeemed before its due date at the option of the applicant(s).
4. I/We declare that the payment of interest/principal shall be as per the opinion indicated in the application form and the changes, if any will be duly notified to the company well in advance. The company shall not be responsible for any loss or damages that may occur to the applicants in any manner due to the failure in notifying the company of such changes.

Signed:

1st Applicant

2nd Applicant

3rd Applicant

Date

Place :.....



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